

Cost of Living in Your House | Worksheet: Part A

Costs of Aging in Place

As you compare senior living options and their costs, be sure you have an accurate picture of how much it will cost to keep living in your house.

Monthly Expenses | Keep track of your monthly expenses – you may find staying in your house is more expensive than you think

| Monthly Expenses | Cost |
|-------------------------|------|
| Mortgage/Rent | \$ |
| Property Taxes | \$ |
| Homeowner's Insurance | \$ |
| Home Association Fees | \$ |
| Utilities | \$ |
| Trash/Recycling Removal | \$ |
| Groceries | \$ |
| Phone Service | \$ |
| Internet Service | \$ |
| Cable TV Service | \$ |

| | |
|--------------|--|
| Total | |
|--------------|--|

| Monthly Expenses | Cost |
|--------------------------|------|
| Housekeeping | \$ |
| Home Security System | \$ |
| Smart Home Technology | \$ |
| Personal Alert System | \$ |
| Transportation | \$ |
| Lawn Care | \$ |
| Entertainment/Dining Out | \$ |
| Food Delivery Service | \$ |
| Home Health Care | \$ |
| Other | \$ |

| | |
|--------------|--|
| Total | |
|--------------|--|






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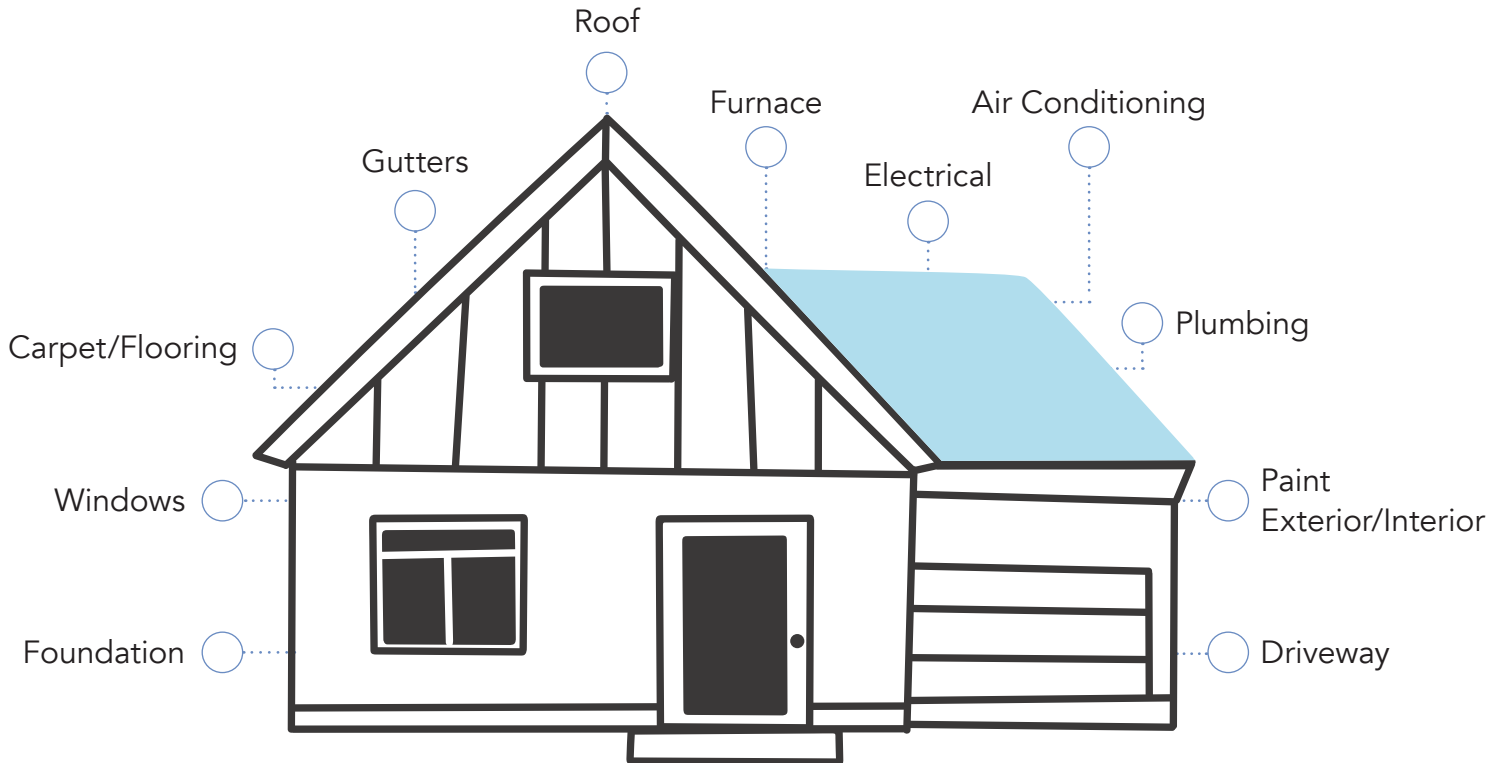
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Cost of Living in Your House | Worksheet: Part B

Expected House Improvements & Repairs

Regular maintenance and repairs need to be scheduled to keep your house comfortable and safe. These costs can range from several hundred to several thousand dollars. Which of these repairs or replacements need to happen within the next 6 to 12 months?



Other: _____






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Cost of Living in Your House | Worksheet: Part C

Age-Related Modifications

Here are some common home modifications that accommodate walkers, wheelchairs, limited mobility, along with others that make the house safer and easier to navigate.

Not all of these may be necessary. *Costs are national averages and will vary by location.**

| Modifications | Needed? | Average Cost | Actual Cost |
|--|---------|---------------------|-------------|
| Grab Bars in Bathrooms | | \$140 | \$ |
| Easy-to-Use Door Handles, Pulls, & Faucets | | \$10 - \$400 each | \$ |
| Walk-In Shower or Tub | | \$5,000 - \$10,000 | \$ |
| Non-Slip Bathroom Flooring | | \$1,300 | \$ |
| Additional or Repaired Stair Rails | | \$100/sq.ft. | \$ |
| Widen Entry Door | | \$200 - \$7,000 | \$ |
| Widen Hallway Without Structural Changes | | \$800 - \$1,400 | \$ |
| Entrance Ramp | | \$1,600 - \$3,200 | \$ |
| Stair Lift | | \$3,000 - \$12,000 | \$ |
| Accessible Bedroom Addition | | \$43,000 | \$ |
| Lower Counters or Sinks | | \$15,000 - \$20,000 | \$ |

| | | |
|--------------|----|----|
| Total | \$ | \$ |
|--------------|----|----|

*Sources: Fixr.com, HomeAdvisor.com



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